

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

COMPANIES COURT (Ch D)

IN THE MATTER OF LEGAL AND GENERAL ASSURANCE SOCIETY LIMITED

AND

IN THE MATTER OF REASSURE LIMITED

AND

IN THE MATTER OF PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that, on 11 July 2019, an application was presented to the High Court of Justice of England and Wales (the “**Court**”) by Legal and General Assurance Society Limited (the “**Transferor**”) (incorporated in England and Wales and with its registered office at One Coleman Street, London EC2R 5AA, United Kingdom) and ReAssure Limited (the “**Transferee**”) (incorporated in England and Wales and with its registered office at Windsor House, Ironmasters Way, Telford Centre, Shropshire TF3 4NB, United Kingdom) for:

- A. an order of the Court, under section 111 of Part VII of the Financial Services and Markets Act 2000 (“**FSMA**”), sanctioning an insurance business transfer scheme (the “**Scheme**”) providing for the transfer of the traditional insurance-based savings, pensions, life and with profits business (the “**Transferred Business**”, as more particularly described in the **Scheme**) of the Transferor to the Transferee; and
- B. such order as the Court thinks fit under section 112(1) of FSMA.

Copies of a report on the terms of the **Scheme** prepared by an independent expert in accordance with section 109 of FSMA, a summary of that report and a statement setting out the terms of the **Scheme** are available, free of charge. Policyholders of the Transferee can obtain those copies at reassure.co.uk/LGAS-transfer or by contacting the Transferee using the Transferee’s contact details, as set out below. Any other person, including policyholders of the Transferor, seeking such copies can obtain them at legalandgeneral.com/policytransfer or by contacting the Transferor using the Transferor’s contact details, as set out below. Any further news about the Scheme will be posted at legalandgeneral.com/policytransfer and reassure.co.uk/LGAS-transfer

The application for sanction of the **Scheme** is currently scheduled to be heard on 17 October 2019 at the Business and Property Courts of England and Wales, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL. Any change to the hearing date will be published at legalandgeneral.com/policytransfer and reassure.co.uk/LGAS-transfer

The **Transfer Date** of the **Scheme** is currently expected to be 4 November 2019. The Transferor and the Transferee can agree to defer the **Transfer Date** until after 4 November 2019, provided it is no later than 4 February 2020. Any changes to this date will be communicated at legalandgeneral.com/policytransfer and reassure.co.uk/LGAS-transfer

Any person who alleges that he or she may be adversely affected by the carrying out of the **Scheme** has a right to attend the hearing and express their views either in person or by a representative.

Any person who alleges that he or she may be adversely affected by the **Scheme** but does not intend to attend the hearing may make representations about the **Scheme** by telephone, by email or in writing to the Transferor, or by telephone or in writing to the Transferee. Representations can also be made to the respective solicitors of the Transferor and the Transferee, each named below, using the contact details set out below.

Any person who intends to appear at the hearing or make representations by telephone, by email or in writing to the Transferor or the Transferee is requested (but is not obliged) to notify his or her objections as soon as possible and preferably by 12.00 Noon on 4 October 2019. Policyholders of the Transferee who wish to be heard or make representations should contact the Transferee or the Transferee’s solicitors, Herbert Smith Freehills. All other persons, including policyholders of the Transferor, who wish to be heard or make representations should contact the Transferor or the Transferor’s solicitors, Slaughter and May.

If the **Scheme** is sanctioned by the **High Court**, it will result in the transfer of the Transferred Business from the Transferor to the Transferee, notwithstanding that a person would otherwise be entitled to terminate, modify,

acquire or claim an interest or right, or to treat an interest or right as terminated or modified, in respect thereof. Any such interest or right will only be enforceable to the extent the Order of the Court makes provision to that effect.

Dated _____

Transferee contact information:

Telephone number: 0808 164 7501 (or, if resident outside the United Kingdom, on +44 195 252 4695).
The Transferee's phone lines are open from 9am to 5.30pm on Monday to Friday (excluding bank holidays).

Postal address: Transfer Response Handling Team, ReAssure Limited, Windsor House, Telford Centre, Telford, Shropshire TF3 4NB.

Transferor contact information:

Telephone number: 0800 048 1026 (UK-Freephone)
(or, if resident outside the United Kingdom, on +44 1273 374130). The Transferor's phone lines are open from 9am to 5pm on Monday to Friday.

Postal address: Policy Transfer Team, Legal & General, PO Box No. 5458, City Park, The Droveaway, Hove, East Sussex BN52 9GL

Email: scheme.response@landg.com

Solicitors for the Transferee:

Herbert Smith Freehills LLP, Exchange House, Exchange Square, London EC2A 2EG, United Kingdom. Ref: GCM 2067 / GJM 17236.

Solicitors for the Transferor:

Slaughter and May, One Bunhill Row, London EC1Y 8YY, United Kingdom. Ref: RAC/LKXH.